

Today's AGENDA

Time	Item	Presenter
10:00	Welcome and Introductions	
10:05	FMS Staff Updates	Jeff Nejedly
10:10	Budget Update	Kim Wager
10:20	Legislative Update - Administrative Charge Bill - Rule Writing	Jeff Nejedly
10:40	Maximizing Resources-Cross agency funding coordination update	Jeff Nejedly
11:00	FY 14 Draft Water Quality Funding Offer List and Intended Use Plan	Daniel Thompson/Dave Dunn
11:20	Project affordability, recent experiences with small communities and ideas for how to avoid this in the future.	David Dunn
12:00	Lunch	
1:00	Unobligated Stormwater proviso funds (11-13 Budget)	Pat Brommer
1:30	Upcoming Changes to Ecology Grants and Loans	Shelly McMurry
2:10	Ecology Website Revisions	Melanie Tyler
2:30	Roundtable updates from members	All

HB 1141 Establishing a water pollution control revolving loan administration charge was signed on May 1!







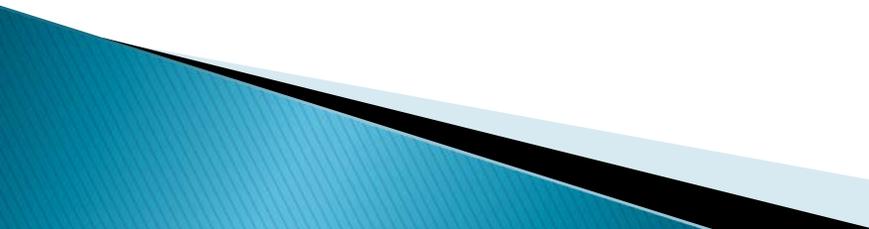
DEPARTMENT OF
ECOLOGY
State of Washington

Ecology Grants and Loans Changes

WQ Financial Advisory Committee (FAC)

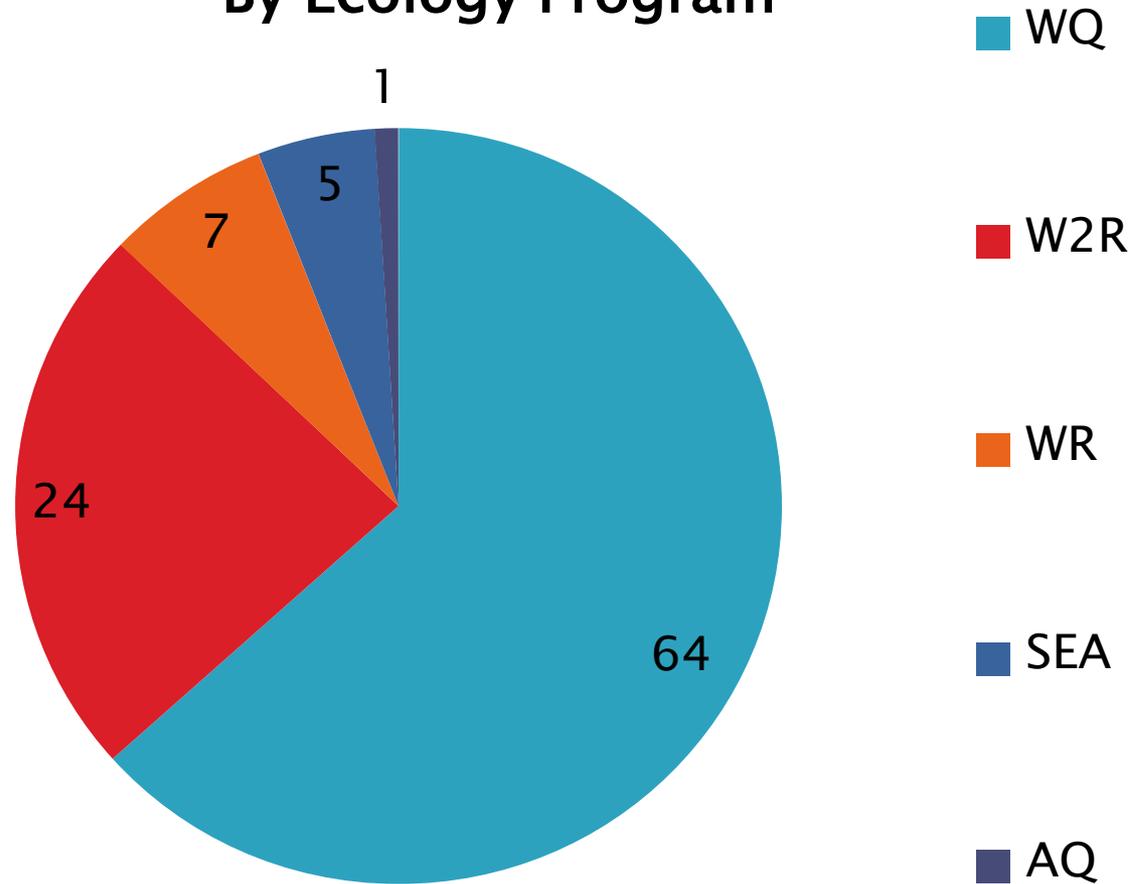
Update May 15, 2013

Ecology Grants and Loans Overview

- 22 grant and loan programs
 - 1,138 active agreements totaling \$954M as of June 2012
 - 450 new grant and loans totaling \$220M during fiscal year 2011
 - 160+ staff who work with grants and loans
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Percentage of Active Agreements

By Ecology Program



Ecology Grant and Loan Programs

WQ (64%)	W2R (24%)	WR (7%)	SEA (5%)	AQ (1%)
Clean Water State Revolving Fund (SRF)	Coordinated Prevention Grants (CPG)	Columbia River Basin Grants	Northwest Straits/Padilla Bay Grants	PM 2.5
Clean Water 319	Public Participation Grants (PPG)	Watershed Plan Implementation and Flow Achievement (PIFA)	Shoreline Master Program Grants (SMP)	Wood Smoke Reduction
Centennial Grants	Remedial Action Grants (RAG)		Watershed Planning and Implementation	Wood Stove Education and Enforcement
Stormwater Grants	Community Litter Cleanup Program (CLCP)		NEP Watershed Protection and Restoration Grants	Clean Diesel
NEP Toxic Program			Terry Husseman Account-Coastal Protection	Core Grant
Aquatic Weeds			Flood Control Assistance Account Program (FCAAP)	
Freshwater Algae Control Program			NEP Watershed Protection and Restoration Grants	



Problem Statement

- ▶ Multiple grant and loan programs with multiple processes and workflows that have to be integrated into one electronic grant management system



Overview

- ▶ Standardize and document work
- ▶ Eliminate waste
- ▶ Establish standard process measures
- ▶ 29 Lean action items
- ▶ Ecology Administration of Grants and Loans (EAGL) on-line grant and loan management
- ▶ Identifying business requirements
- ▶ EAGL signed contract!

What will affect our “Clients”

- ▶ Pre-EAGL implementation
 - Incorporating standard data elements into applications and agreement templates
 - New agreements will require all backup documentation to be submitted to Ecology
 - Standardized recipient closeout data fields/report
 - Updating Yellow Book–Focused guidance for our “Clients”

What will affect our “Clients”

- Training plan (internal and external) to improve consistency
 - Improved web portal to find grant and loan related information
 - Striving for improved, consistent communication
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What will affect our “Clients”

- ▶ Changes with EAGL
 - On-line applications
 - All agreements will be created using approved “templates”
 - Streamlined General and Special Terms and Conditions
 - Consistent format for all Ecology Grants and Loans
 - Budgets all by Task (not a change for WQ)
 - Consistent terminology

What will affect our “Clients”

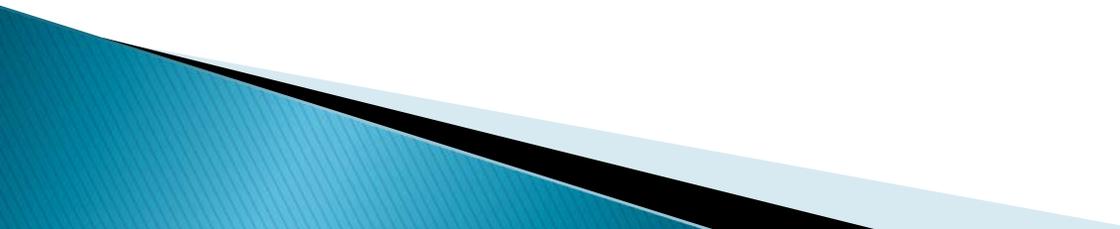
▶ Changes with EAGL

- On-line payment requests and progress reports
 - No more A, B, C forms
 - “Certification” eliminates need to sign A-19
 - Recipients report expenses and the system calculates reimbursement
 - Every payment requests will require a progress report
 - Consistent progress report data

EAGL Contract

- ▶ Agate Software Inc in business since 1997
- ▶ Focused on grant and loan management solutions in state government org
- ▶ In fit/gap analysis stage
 - Go/No Go by end of May
- ▶ Should have better timeline to communicate in by June
- ▶ Phased implementation–anticipate complete by May 2014

Roles Responsibilities for a Agency Grant and Loan Coordinator

- ▶ Strategic planning
 - ▶ Cross program coordination (EGG)
 - ▶ Policy development
 - ▶ Agency grant and loan expert
 - ▶ EAGL business lead
 - ▶ Training plan coordination
 - ▶ Interagency coordination
 - ▶ Telling Ecology's grants and loans story
 - ▶ Implement additional Lean ideas
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Key messages

- ▶ Changes effect different funding programs differently
 - ▶ Changes will be communicated in recipient trainings
 - ▶ Once we get a EAGL implementation schedule, we will be able to provide more details on transition plans
 - ▶ Some agreements may not be hand entered into EAGL and continued to be managed outside of system.
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Questions / Comments

