

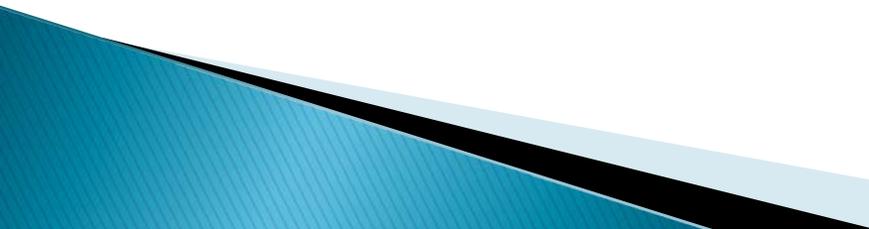


DEPARTMENT OF
ECOLOGY
State of Washington

Changes to Ecology Grants and Loans

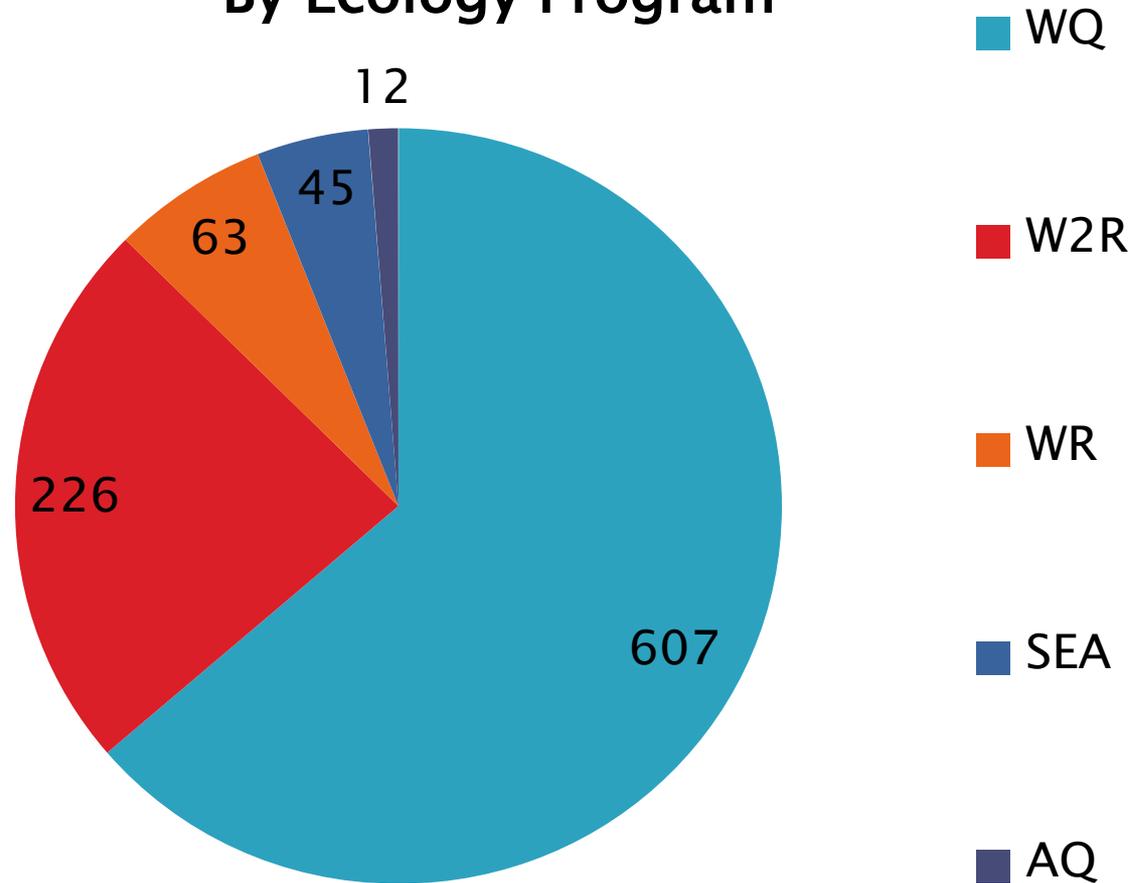
WQ Partnership September 5th, 2013

Ecology Grants and Loans Overview

- 26 grant and loan programs
 - 1,138 active agreements totaling \$954M as of June 2012
 - 450 new grant and loans totaling \$220M during fiscal year 2011
 - 160+ staff who work with grants and loans
- 

Active Agreements (\$ in Millions)

By Ecology Program



Lean: Ecology Grants and Loans

- ▶ Problem Statement

- Multiple grant and loan programs with multiple processes and workflows that have to be integrated into one web-based grant and loan management system

Lean: Ecology Grants and Loans

▶ Objectives

- Identify standard work
- Document standard work
- Eliminate waste
- Establish standard process measures

Lean: Ecology Grants and Loans

- Lean Event–November 13–16, 2012
- 90 Day Implementation Plan
 - 12 workgroups
 - 38 workgroup members
 - 29 action items
- Daily standup calls to monitor and track progress

Lean Results

- ▶ Standardized workflows
 - evaluation
 - agreement approval routing
 - closeout
- ▶ Standardized forms
 - agreement templates, terms and conditions
 - budgets by task
 - payment request format and process
 - progress and recipient closeout reports

Lean Results

- ▶ Policy decisions
 - backup documentation requirements
 - paper file management
- ▶ Consistent terminology

Ongoing

- ▶ Agency Grant and Loan Coordinator
 - ▶ Communication Plan
 - ▶ Training Plan
 - ▶ Revamp and maintain Ecology grant and loan website
 - ▶ Internal advisory committee, EGG
- 



EAGL

Ecology Administration of Grants and Loans

Web-Based Management System



Welcome Annie
program manager

[Change My Photo](#)

Instructions:

Select the SHOW HELP button above for detailed instructions on the following.

- > Applying for an Opportunity
- > Using System Messages
- > Understanding your Tasks
- > Managing your awarded grant

View Available Opportunities

Select the **View Opportunities** button below to see what is available to your organization.

VIEW OPPORTUNITIES

View My Inbox

Sort my inbox messages by: | [View All My Messages](#)

Priority	From	Subject	Date/Time
	Mr. Joshua Tkaczyk	A new organization has been created on the system.	11/8/2006 3:18:07 PM
	Mr. Joshua Tkaczyk	A new organization has been created on the system.	11/8/2006 3:18:07 PM
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	Mr. Joshua Tkaczyk	A new organization has been created on the system.	11/8/2006 3:18:07 PM

View My Tasks

Sort my tasks by:

Info	Organization	Name	Current Status	Date Recieved
	Agate Software Inc.	LSF-2008-KYJPS_OTs Test Org 1-00036	Application in Process	1/8/2006
	Agate Software Inc.	LSF-2008-KYJPS_OTs Test Org 1-00036	Application in Process	1/8/2006
	Agate Software Inc.	LSF-2008-KYJPS_OTs Test Org 1-00036	Application in Process	1/8/2006
	Agate Software Inc.	LSF-2008-KYJPS_OTs Test Org 1-00036	Application in Process	1/8/2006
	Agate Software Inc.	LSF-2008-KYJPS_OTs Test Org 1-00036	Application in Process	1/8/2006
	Agate Software Inc.	LSF-2008-KYJPS_OTs Test Org 1-00036	Application in Process	1/8/2006

EAGL

- ▶ Purchased a configurable Commercial Off the Shelf (COTS) product
 - Implementation/Maintenance services
 - ▶ Agate Software Inc
 - Been in business since 1997
 - Based in Michigan
 - Sole focus is grant management software for state government
 - 65 agencies – 23 states
- 

EAGL

- ▶ Components of the system
 - Login via Secure Access Washington (SAW)
 - Register your Organization and People
 - Apply for funding opportunities
 - Manage your grants/loans
 - Print the agreement document for signature
 - Submit reports
 - Payment requests
 - Progress reports
 - Closeout report
 - Equipment purchase reports

Benefits of EAGL

- ▶ Easier and quicker submission of applications
 - ▶ Track the status of applications/agreements
 - ▶ Easier creation and submission of reports
 - The system will do the math for payment requests
 - Standardized format and process for progress and closeout reports
- 

EAGL Timeline

- ▶ Implementation will be done in 6 waves



Adobe Acrobat
Document

- ▶ WQ Financial Assistance applications online 10/1/13
- ▶ Remaining funding programs phased in through June 2014
- ▶ Agreements created outside EAGL will not be brought into EAGL

Key messages

- ▶ Sign up for WQ listserv, <http://www.ecy.wa.gov/programs/wq/funding/funding.html>
- ▶ Next WQ Combined Cycle (FY15)
 - Applicant Workshops (9am–3pm)
 - October 8th, Spokane
 - October 9th, Ellensburg
 - October 15th, Olympia
 - October 17th, Everett
 - Applications will be accepted via EAGL (October 1 – December 4)
- ▶ Revamped Ecology grant and loan website coming soon, <http://www.ecy.wa.gov/fap.html>

Questions / Comments

